

Brown Act Training

January 29, 2025

**SamTrans
Citizens Advisory
Committee**



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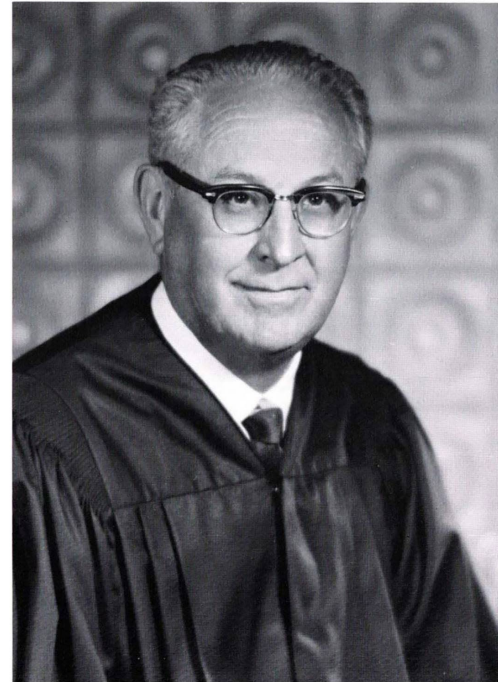
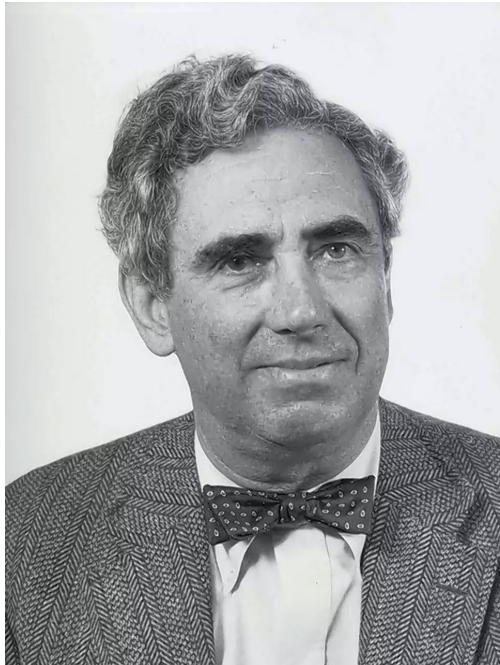
Government Ethics Laws

- Minimum standard
- Not always common sense
- Ethical compass
- Appearances matter
 - Media/Public Opinion





Opening Quiz





The Brown Act (1953)

The Legislature finds and declares that the public commissions, boards and councils and the other public agencies in this State exist to aid in the conduct of the people's business. It is the intent of the law that their actions be taken openly and that their deliberations be conducted openly.

The people of this State do not yield their sovereignty to the agencies which serve them. The people, in delegating authority, do not give their public servants the right to decide what is good for the people to know and what is not good for them to know. The people insist on remaining informed so that they may retain control over the instruments they have created.

Government Code Section 54950



Who is Subject to the Brown Act?

- Meetings of:
 - Local Legislative Body
 - Any Committee created by Board of Directors
 - Any Committee created by Committee





What's a "Meeting"?

- Majority of the members of a legislative body - Quorum
- Same time and location
- Hear, discuss, deliberate, or take action
- Any item within the subject matter jurisdiction of the legislative body



What's *Not* a “Meeting?”

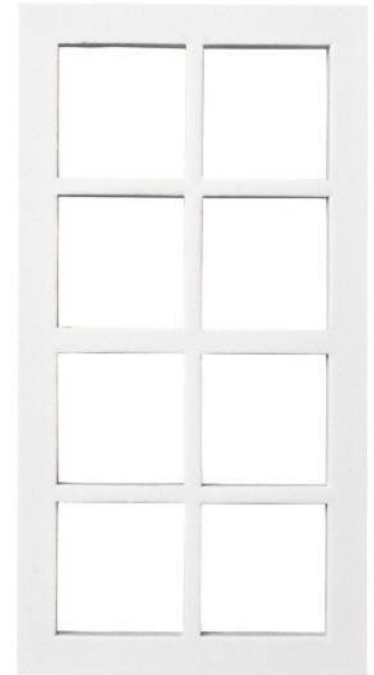
- Contact between Member and a Non-Member
- Conference open to public
 - but no caucusing or discussion among members about business within the body’s subject matter jurisdiction
- Noticed public meeting of another committee or board





What Does the Brown Act Require?

- Meetings in open and public location
- Notice (Agenda is often the notice)
 - Specify time and location of meeting
 - Posted in accessible location
 - On the web (if there's a website)
 - 72 hours prior to meeting for regular meetings
 - 24 hours prior to meeting for special meetings





What Does the Brown Act Require?

- Agenda
 - Describe possible discussions/actions with appropriate level of detail, including indication of whether action may be taken (vs. informational only)
 - No more than ~20 words per item
 - Enough to know “Should I attend this meeting if I care about a certain issue?”
- Opportunities for public comment
- Availability of supporting documents
 - With agenda/at stated location if distributed after agenda is published
- Report out individual votes of every member present for all actions



Teleconference Requirements

- Teleconferencing can be used for all purposes during any meeting
- BUT:
 - At least a quorum of the legislative body must participate from locations within the local agency's jurisdiction
 - Teleconference location must be accessible to the public
 - Must allow public comment at all locations
 - Noticed
 - All votes must be taken by roll call
- If can't meet requirements, can still call in, but not part of quorum and can't vote



Emergency Teleconferences

- Applies when the Governor has declared a State of Emergency, and the legislative body finds that meeting in person presents “imminent risks to health and safety”
- Relaxed traditional teleconferencing requirements:
 - Teleconference locations do not need to be accessible to the public
 - No requirement that a quorum of the body is within the jurisdiction



AB 2449: “Just Cause” Teleconference

- A member may also teleconference for publicly disclosed "just cause" or in "emergency circumstances" which include:
 - Caregiving obligations to child, parent, grandparent, grandchild, sibling, spouse or domestic partner
 - Contagious illness
 - Need related to physical or mental disability
 - Travel while on official business of the agency
- Member must participate through audio and visual technology.
- 2 times per year restriction.
- Strict and complicated requirements, so please reach out ASAP if a just cause situation arises.



Additional Requirements

- Agenda must include:
 - Web access and call-in information for public
 - Clear description of method for public comment
 - Procedure for receiving requests for and implementing reasonable modifications for persons with disabilities
- Ability for the public to address the Board in real time
- Cannot require comments to be submitted in advance
- All votes by roll call
- If there is a disruption in webcast or call-in functions, the body cannot take any official action

Closed Sessions

- Limited bases set forth by statute
- *Very unlikely to apply to this committee*
- Specific format, notice, requirements
- *Ask counsel first!*
- Duty of confidentiality!





Serial Communications: Quorums outside of noticed meetings

§ 54952.2 (b) (1) *A majority of the members of a legislative body shall not, outside a meeting authorized by this chapter, use a series of communications of any kind, directly or through intermediaries, to discuss, deliberate, or take action on any item of business that is within the subject matter jurisdiction of the legislative body.*



Daisy chain

- A told B, B told C...



Hub and spoke

- H told A, B, and C...



FAQ: Can I respond to that comment/question?

- Cannot discuss items not on agenda, BUT
- Members can “briefly respond”
 - Direct staff to place an issue on a future agenda so other members of the public can join the conversation
 - Provide a reference for factual information
 - Ask staff for clarifying information
 - Request a report
 - Ask a question for clarification
 - Make a brief announcement
 - Report on their own individual activities



FAQ: I know it's not on the agenda, but it's related. Can we go back to that item from last time?

- Can't discuss items not on agenda except in three limited circumstances:
 - When a majority decides there is an “emergency situation” (as defined – refer to 54956.5)
 - 2/3 members present (or all members if less than 2/3 present) determine
 - need for immediate action; and
 - need to take action came to agency's attention after agenda posted
 - Item appeared on the agenda of a meeting held 5 or fewer days ago that was continued



FAQ: What if there is less than a quorum?

- A quorum is defined as a majority of the entire membership.
- All official acts of the legislative body require a quorum.
- If no quorum, we recommend that legislative body does not meet.
- If a legislative body still wants to meet:
 - No official acts may be taken;
 - There will be no minutes; and
 - Can't share information with members of the body who were not present because of danger of having a serial communication.



Penalties/Enforcement

- Opportunity to cure
- Law effective 1/1/2013 regarding cease-and-desist letters
 - Plaintiff cannot sue if agency makes commitment not to act in certain way
 - Even if underlying act was OK under the Brown Act, violating commitment is a violation!
 - Process for rescinding the commitment
- Civil action
 - Judge may invalidate
 - Judge may require recording of closed sessions
 - Judge may award attorneys' fees
- Criminal action
 - Misdemeanor for certain willful violations
- Employee discipline
- Media coverage / public opinion





Conclusion

- Be mindful when you are communicating with other Members about CAC business.
- Appearances matter – even unintentional violations may still negatively impact the CAC and SamTrans.
- Ask for assistance early and often if you have doubts or questions.
- Government works for the public and should be open for the public.



Questions?

